

# BILLING INFORMATION

Provider Name \_\_\_\_\_

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Date of Injury \_\_\_\_\_ Insurance ID# \_\_\_\_\_

## A. Patient Information

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Home \_\_\_\_\_  
Work \_\_\_\_\_ Cell/Pgr \_\_\_\_\_

Date of Birth \_\_\_\_\_

Male  Female

Marital Status:  Single  Married  Partnered

Relationship of Patient to Insured:

Self  Spouse  Partner  Child  Other

Employed  Student  Part-time  Full-time

Employer's Name or School Name: \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Is patient's condition related to:

Employment  Yes  No

Auto Accident  Yes  No

If Auto Accident, in what state? \_\_\_\_\_

Other Accident  Yes  No

Illness  Yes  No

## Primary Health Care Provider

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

## Attorney

Has an attorney been consulted?  Yes  No

Retained?  Yes  No

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

## B. Insured (if other than patient)

Name \_\_\_\_\_

Insurance ID# \_\_\_\_\_

Date of Birth \_\_\_\_\_

Male  Female

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Home \_\_\_\_\_

Work \_\_\_\_\_ Cell/Pgr \_\_\_\_\_

Employer's Name or School Name: \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

## C. Primary Insurance Coverage

Insurance Carrier \_\_\_\_\_

Contact \_\_\_\_\_

Group Number \_\_\_\_\_

Plan # or Name \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

## D. Secondary Insurance Coverage

Insured \_\_\_\_\_

Insurance ID# \_\_\_\_\_

Date of Birth \_\_\_\_\_

Male  Female

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone: Home \_\_\_\_\_

Work \_\_\_\_\_ Cell/Pgr \_\_\_\_\_

Employer's Name or School Name: \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Insurance Carrier \_\_\_\_\_

Contact \_\_\_\_\_

Group Number \_\_\_\_\_

Plan # or Name \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

## E. Assignment of Benefits

My signature below authorizes and directs payment of medical benefits for services billed to my health care provider.

## F. Release of Medical Records

My signature below authorizes the release of my medical records including intake forms, chart notes, reports, and billing statements to my attorneys, health care providers, and insurance case managers, for the purpose of processing my claims. (I will inform my practitioner immediately upon signing any exclusive Release of Medical Records with my attorney.)

## G. Financial Responsibility

It is my responsibility to pay for all services provided. In the unfortunate event that my insurance company denies payment or makes a partial payment, I am responsible for the balance. If you have contracted with my insurance company at a discount rate and the agreed-upon fee has been satisfied, the balance will be waived.